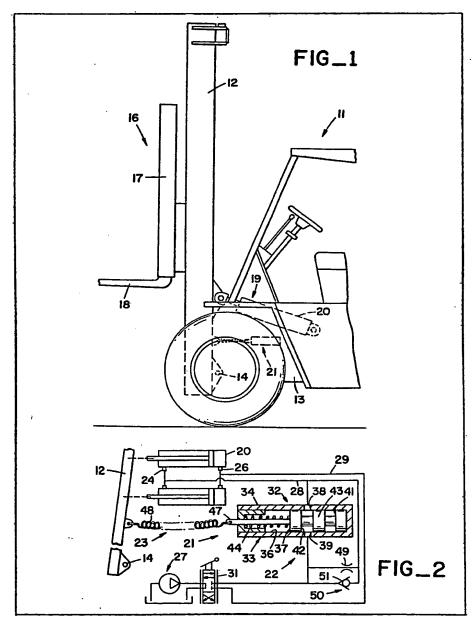
## UK Patent Application (19) GB (11) 2 116 518 A

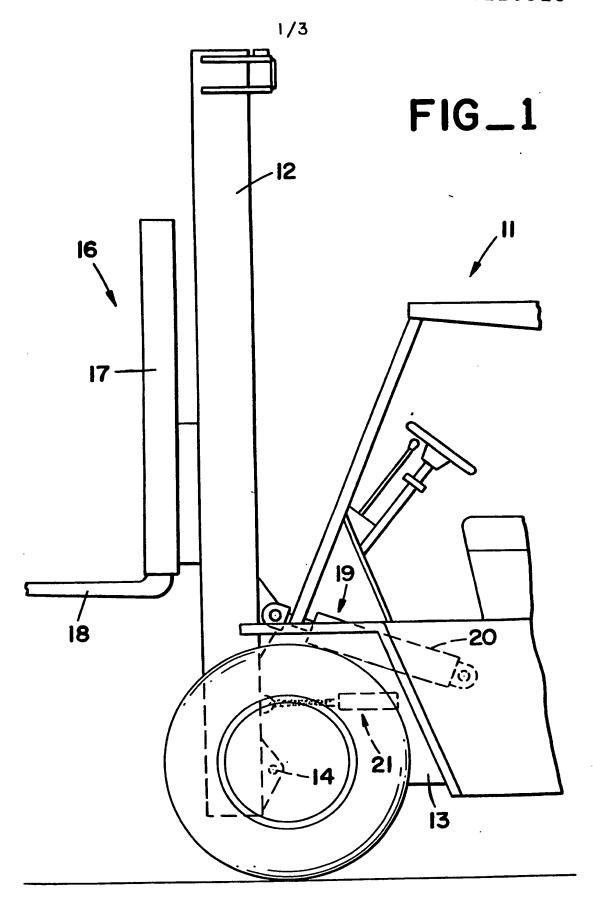
- (21) Application No 8235966
- (22) Date of filing 17 Dec 1982
- (30) Priority data
- (31) PCT/US82/00297
- (32) 8 Mar 1982
- (33) United States of America
  (US)
- (43) Application published 28 Sep 1983
- (51) INT CL3
- B66F 17/00 9/22
- (52) Domestic classification B8L 24 29 FJ
- (56) Documents cited None
- (58) Field of search B8L
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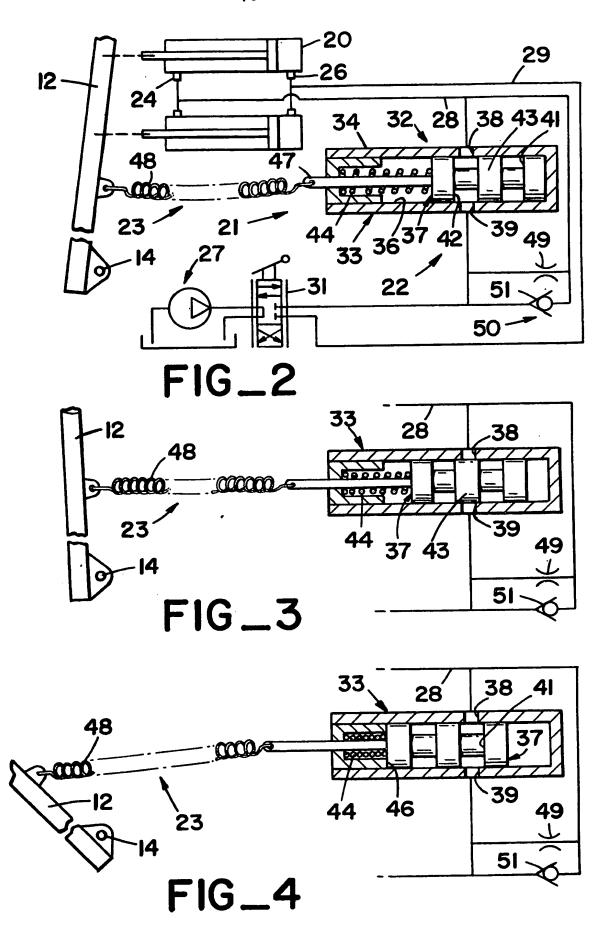
- (54) Load handling vehicle with tiltable mast
- (57) A lift truck (11) has a load carrying mast (12) which is tiltable about a pivot (14) by tilt cylinders

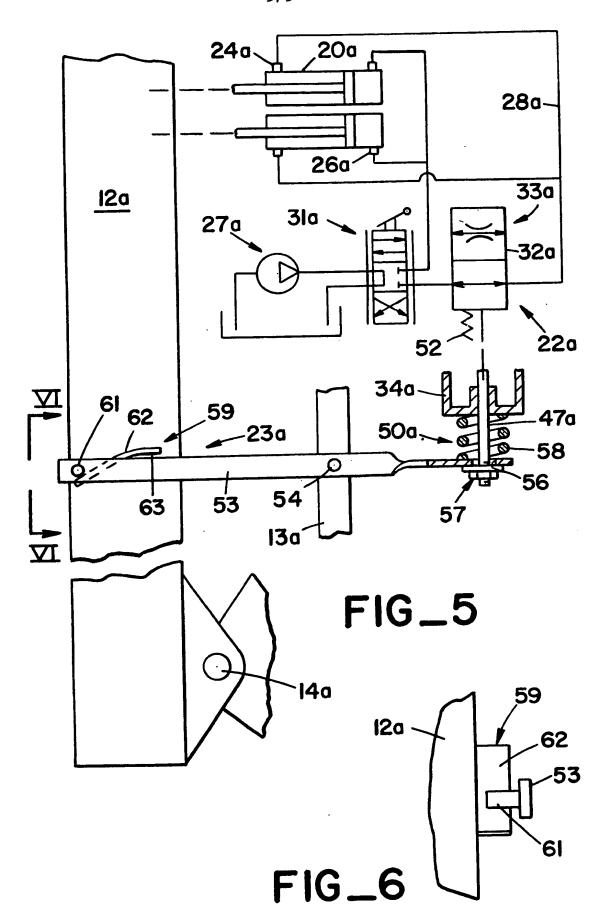
(20). The inclination of the mast is sensed by means (21) which reduce the fluid supply to the cylinders (20) when the mast moves outwards past the vertical to reduce the speed of tilting and alert the operator.



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## SPECIFICATION Load handling vehicle with tiltable mast

This invention relates generally to vehicles which have a tiltable mast for supporting and 5 carrying loads and more particularly to apparatus which informs the vehicle operator when the mast arrives at a predetermined inclination.

The mast of a lift truck or the like is usually more or less upright as a load is being received or deposited and is tilted backward towards the body of the vehicle, to retain the load, during load carrying operations. Inadvertent forward tilting of the mast beyond a few degrees from vertical during load carrying operations can cause a loss of the load from the forks or other load engaging components. Stability of the vehicle may be adversely affected particularly if there is a substantial amount of forward tilt at a time when a load is being supported at an elevated location 20 along the mast.

Accordingly, it has been a common practice to provide tilt motion limiting mechanisms of various kinds on lift trucks or the like to stop forward tilting of the mast at a position slightly past

25 vertical such as at three degrees of forward tilt, for example. These may variously be mechanical stops or mechanisms which stop operation of the fluid motors that are typically used to tilt the mast.

There are circumstances under which a 30 substantial degree of forward tilting of the mast may be desirable or even necessary. Forward tilting of the mast may be needed to enable travel of the vehicle under a low overhead obstacle. Lowering of the mast by forward tilting may also 35 be desirable when the vehicle is being towed or transported on the bed of a truck or other conveyance. Forward tilt may also be necessary in order to deposit loads at elevated locations, such as openings in stacks of containers, under some conditions. Instances where forward tilting of the mast may be necessary have become more common with the advent of so called rough terrain lift trucks which typically have high masts and which may be designed to operate on uneven 45 surfaces such as at construction sites or the like.

In many prior lift truck constructions, of which the mechanism described in U.S. Patent Spec. No. 3,386,603 is an example, forward tilting of the mast beyond the predetermined limit cannot be accomplished unless the operator stops the vehicle, dismounts and disconnects or removes elements of the tilt motion limiting mechanism. Operators may then inadvertently or deliberately fail to reconnect the motion limiting mechanism before resuming work operations. Consequently, there is no positive alerting of the operator when the normal limit of forward tilt is about to be exceeded during subsequent operations.

Providing of an override system with which the operator could optionally inactivate the forward tilt motion limiting mechanism would add substantial structural complication and the override system could itself be left activated either by accident or purposely in order to avoid a need

for repeated actuations during subsequent work operations. Audible or visual indicators such as buzzers or indicator lamps for alerting the operator when the mast is tilted forwardly past a predetermined inclination are not a preferred
 solution in view of the large number of other audible and visual indicator devices which are typically present on a lift truck. Indicators of this kind require considerable maintenance and are also readily susceptible to intentional

disconnection. It would be advantageous to use some other system to signal the operator when the mast enters the forward tilt range of movement.

The present invention is directed to overcoming 80 one or more of the problems as set forth above.

In one aspect of the present invention, a load handling vehicle having a tiltable mast, means for supporting a load on the mast and motor means for tilting the mast between a first and a second position is further provided with speed reducing means for slowing tilting movement of the mast and inclination sensing means for detecting the inclination of the mast and actuating the speed reducing means in response to movement of the mast into a predetermined range of mast positions between the first and second positions.

The invention very reliably alerts the operator of a lift truck or the like when a load supporting mast reaches a predetermined inclination by a temporary slowing of the rate of tilting movement. The tilting of the mast may then be continued if that is desired without additional actions on the part of the operator such as disconnection or removal of motion limiting mechanisms. The apparatus is not susceptible to being inadvertently left in an inactivated condition and can be arranged to render deliberate inactivation extremely difficult. The apparatus may, if desired, be arranged to slow the rate of mast tilt only during forward tilting movement but not during the return movement of the mast through the same portion of the range of mast inclinations. This avoids delay in the return movement.

**Brief Description of the Drawings** 

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110 Figure 1 is a side elevation view of the forward portion of an industrial lift truck equipped with a first embodiment of the present invention.

Figure 2 is an axial section view of a tilt speed restrictor valve of the embodiment of the invention depicted in Figure 1 further including certain associated fluid circuit elements which are shown in schematic form.

Figure 3 depicts certain elements of the embodiment of Figure 2 in shifted positions which occur at another stage of operation.

Figure 4 depicts the structure of Figure 3 at still another stage of operation.

Figure 5 is a diagrammatic view of an alternate embodiment of the present invention.

Figure 6 is an elevation view of a portion of the structure of Figure 5, taken along line VI—VI.

Referring initially to Figure 1 of the drawings many load handling vehicles such as the industrial

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lift truck 11 of this embodiment have an upwardly extending mast 12 on which loads are supported. The mast 12 may be connected to the frame or body 13 of the vehicle through a pivot coupling 14 situated near the base of the mast to provide for tilting of the mast both forwardly and backwardly from the vertical orientation shown in the drawing. Means 16 for supporting a load on the mast 12 may take a variety of forms and in this example 10 includes a carriage 17 with forwardly extending forks 18 for engaging a load, the carriage being vertically movable along the mast 12.

Motor means 19 for causing tilting movement of mast 12 in this embodiment include a pair of 15 fluid operated extensible and retractable tilt cylinders 20 of which a single cylinder appears in Figure 1, the cylinders being connected between the mast and body 13 of the vehicle. The fluid cylinders 20 may for example be sized to provide 20 for a range of mast inclinations from about 12° of backward tilt to about 45° of forward tilt relative to vertical although these limits may be different in other vehicles. The mast 12 is not tilted forward beyond a few degrees during many load handling operations but the forward tilt capability is present to enable certain specialized operations such as lowering of the mast when that is necessary to travel the vehicle under overhead obstacles.

The detailed construction of the above 30 described components of the lift truck 11, including such components as the mast 12, pivot coupling 14, carriage 17, forks 18 and tilt cylinders 20 may if desired be of known forms and accordingly need not be further described. The lift truck 11 is further provided with tilt indicator means 21 for alerting the operator when tilting motion moves the mast 12 into a predetermined portion of the range of mast inclinations by temporarily slowing the rate of tilting motion. In this embodiment means 21 slows the mast 12 motion as the mast tilts forwardly through the initial, 0° to 5°, part of the total 45° range of forward inclinations although the apparatus may be arranged to slow the rate of tilting at any other portion of the total range of inclinations as may be desirable in other load carrying vehicles.

With reference to Figure 2 the tilt indicator means 21 includes tilt speed reducing means 22 for temporarily slowing tilting movement of the mast 12 and inclination sensing means 23 for detecting the inclination of the mast and actuating the tilt speed reducing means in response to movement of the mast into a predetermined range of mast positions.

The rod end and head end ports 24 and 26 respectively of the tilt cylinders 20 are connected to a source of pressurized fluid 27 through flow lines 28 and 29 respectively and through control valve means 31 for transmitting pressurized fluid to a selected one of the flow lines while discharging fluid from the other flow line and which also provides for selective blocking of both flow lines to immobilize the cylinders 20 and thus the mast 12 when that is desired. The speed reducing means 22 in this embodiment includes

flow reducing means 32 for reducing the rate of fluid flow between source 27 and tilt cylinders 20. In particular, a flow restrictor valve 33 is situated in flow line 28 to the rod ends of the cylinders 20 70 in this particular example.

The flow restrictor valve 33 of this particular embodiment of the invention has a housing 34 with a stepped bore 36 in which a valve spool 37 is disposed for axial movement. Valve ports 38 75 and 39 situated at opposite sides of the central region of bore 36 are communicated with motor ports 24 and control valve 31 respectively and in effect define a portion of the flow line 28 therebetween. Spool 37 has a pair of annular grooves 41 and 42 spaced apart by a central land 43. A spring 44 biases the spool towards a first spool position, depicted in Figure 2, at which valve ports 38 and 39 are intercommunicated by spool groove 42. Spool 37 may be shifted axially in bore 36 to a second position, depicted in Figure 3, at which the central land 43 blocks valve ports 38 and 39 and thus flow line 28 and may be shifted still further to a third position depicted in Figure 4 at which the other spool groove 41 again 90 intercommunicates the two valve ports. At the third position shown in Figure 4, the spool abuts a step 46 in bore 36 which blocks further axial movement of the spool.

Referring again to Figure 2, a valve actuator rod 95 47 extends from spool 37 out of housing 34 along the axis of bore 36 to provide for shifting of the spool between the above described positions.

The inclination sensing means 23 in this example of the invention includes a tension spring 100 48 connected between actuator rod 47 and mast 12. Tension spring 48 has a length sufficient to cause the spring to be relaxed when the mast 12 is tilted backwardly but to begin a state of tension as the mast reaches a vertical orientation. The 105 spring constant of tension spring 48 is substantially greater than that of the internal biasing spring 44 of flow restrictor valve 33. Thus an initial amount of forward tilting of the mast 12 compresses the biasing spring 44 and moves 110 spool 37 rather than significantly distending the tension spring 48. Consequently the initial portion of forward tilting of mast 12 shifts flow restrictor valve 33 to the second position and subsequently to the third position.

115 To provide a relatively restricted flow path between control valve 31 and the rod end ports 24 of fluid cylinders 20 when the flow restrictor valve 33 is at the second position, valve ports 38 and 39 are communicated through a flow 120 restriction 49. In this example, restriction 49 is sized to reduce the rate of flow to about one fourth to one fifth of the rate of flow which occurs when valve 33 is open although other degrees of flow reduction may be used. In this embodiment, the 125 temporary reduction of the rate of tilting of mast 12 is needed only when the mast is being tilted in the forward direction and it is preferable that the return motion of the mast not be slowed. For this purpose, means 50 are provided for preventing 130 operation of the speed reducing means 22 during

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the return motion. In particular, a one way flow valve or check valve 51 is also connected between valve ports 38 and 39 in parallel relationship with the flow restriction 49. The check valve 51 is 5 oriented to bypass fluid around the flow restriction 49 when the fluid flow is directed from control valve 31 to valve ports 24.

The flow restrictor valve 33 may have other specific forms while still accomplishing the above 10 described functions. For example the flow restriction 49 and/or the check valve 51 may be built into central land 43 of valve spool 37 instead of being located elsewhere as depicted schematically in the drawings. The inclination 15 sensing means 23 may also take other forms while accomplishing essentially similar functions. Figures 5 and 6 illustrate a second embodiment of the invention with modified components of these kinds.

More specifically and with reference to Figure 5, the mast 12a, tilt cylinders 20a, pressurized fluid source 27a and control valve 31a may all be similar to the corresponding components of the first described embodiment. A 25 modified flow restrictor valve 33a is present in the flow line 28a between control valve 31a and rod end ports 24a of tilt cylinders 20a. Flow restrictor valve 33a, in this second embodiment, is a two position valve having a first position providing an 30 unrestricted flow path between control valve 31a and tilt cylinders 20a and having a second position at which the flow path is relatively restricted. An internal valve spring 52 biases flow restrictor valve 33a to the first or unrestricted position. The 35 valve 33a has an actuator rod 47a which may be moved axially to shift the valve to the second or flow restricting position against the force of biasing spring 52.

The modified inclination sensing means 23a of 40 the embodiment of Figure 5 includes a lever 53 extending from one side of mast 12a to actuator rod 47a and which is pivoted at an intermediate point to the body 13a of the lift truck by a pivot coupling 54 which provides for pivoting 45 movement of the lever in a vertical plane. Actuator rod 47a of flow restrictor valve 33a extends downwardly through an opening 56 in the back end of lever 53 and a threaded nut and washer 57 are engaged on the lower end of the actuator rod 47a immediately below the lever 53. Thus downward motion of the back end of the lever 53 will shift the flow restrictor valve 33a to the second or flow restricting position against the biasing force of the internal valve spring 52 and 55 thereby slow the rate of extension of tilt cylinders 20a.

A compression spring 58 is disposed coaxially around valve actuator rod 47a between lever 53 and the underside of the housing 34a of flow restrictor valve 33a. Spring 58 has a smaller spring constant than the internal biasing spring 52 125 in Figure 4, to reestablish an unrestricted flow of flow restrictor valve 33a so that, in the absence of an additional force acting on the lever 53, the lever is held in the position depicted in Figure 5 and the flow restrictor valve 33a remains at the

first position. The valve 33a may be shifted to the second or flow restricting position by upward force acting on the end of lever 53 which is adjacent mast 12a.

70 Referring now to Figures 5 and 6 in conjunction, a cam plate 59 is secured to the side of mast 12a and a cam follower pin 61 extends sidewardly a short distance from the adjacent end of lever 53 in position to be contacted by the 75 upper cam surface 62 as the mast 12a is tilted forwardly from a vertical orientation. The cam plate 59 slopes upwardly towards the back of mast 12a to force cam follower pin 61 upwardly as the mast 12a tilts forward from vertical. This 80 pivots lever 53 to shift flow restrictor valve 33a to the second or flow restricting position. The upper cam surface 62 is of sufficient length to hold the cam follower pin 61 in the elevated position as the mast 12a tilts through an initial portion of the 85 range of forward mast inclinations. In this example, cam 59 is sized and positioned to shift the valve 33a to the second or flow restricting position as the forwardly tilting mast 12a reaches the upright or 0° orientation and to hold the valve 90 in that shifted position until the forward tilt of the mast passes 5° of forward tilt. As will be apparent, the cam 59 and follower 61 may be shaped and located to actuate the flow restrictor valve 33a during different portions of the range of mast 95 inclinations where that is desirable.

## Industrial Applicability

In the operation of the first embodiment of the invention depicted in Figures 1 to 4, the speed reducing means 22 remains inactive during 100 periods when the mast 12 is strictly upright or tilted backward towards the vehicle body 13. Under these conditions, tension spring 48 of the inclination sensing means 23 is relaxed sufficiently that the internal biasing spring 44 of 105 flow restrictor valve 33 may hold sppol 37 to the right as viewed in Figure 2. At that position, the flow restrictor valve 33 provides an unrestricted flow path 28 via valve groove 42. Tilting of the mast 12 may proceed at rates selected by the 110 operator by adjustment of control valve 31.

Referring now to Figure 3, as the mast 12 is

tilted forwardly past the strictly upright or 0° inclination, in this example, spring 48 becomes taut and draws the valve spool 37 leftwardly as viewed in Figure 3. The central land 43 of the spool 37 then blocks valve ports 38 and 39. The tilt cylinder discharge flow through line 28 must then pass through flow restriction 49 causing a slowing of the flow and a corresponding slowing 120 of the rate of forward tilting movement of the mast 12. When the mast 12 reaches a further degree of forward tilt, at about 5° of forward tilt in this particular example, spring 48 has pulled valve spool 37 sufficiently further to the left, as depicted path via the other groove 41 of the valve spool. Forward tilting motion of the mast 12 past the point at which the valve spool has reached the extreme leftward position as depicted in Figure 4

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results in stretching of the tension spring 48. Thus the further forward tilting of the mast 12 proceeds, from about 5° to about 45° in this example, at a resumed relatively high speed as determined by the operator's setting of the control valve 31.

Accordingly the invention functions to give a positive and reliable signal to the operator when the mast first enters the forward tilt portion of the range of mast inclinations by temporarily reducing the rate of the forward tilting movement.

Slowing of the rate of mast tilting movement does not occur in this embodiment of the invention at any stage during the return or 15 backward tilting movement of the mast 12. Although the flow restrictor valve spool 37 may block valve ports 38 and 39 at a certain stage during the return movement, the flow through line 28 at that time is in a reverse direction from what 20 occurs during forward tilting movement and one way valve 51 opens to provide an unrestricted bypass around the flow restriction 49.

A similar temporary slowing of the rate of forward tilting movement of the mast, during 25 tilting movement through the same portion of the range of mast inclinations is realized by the second embodiment of the invention depicted in Figures 5 and 6.

Between the maximum degree of backward tilt 30 of mast 12a and the strictly upright position of the mast, cam follower pin 61 is not contacted by cam 59. Under those conditions, lever 53 is held in the horizontal position depicted in Figure 5 by the internal biasing spring 52 of flow restrictor valve 33a and by the compression spring 58. Thus the flow restrictor valve 33a is at the first position at which tilting motions of the mast 12a, in either direction, may proceed at the rate selected by the operator's setting of the control valve 31a.

If a forward tilting movement of the mast 12a is continued past the upright or 0° position, surface 62 of cam 59 contacts the pin 61 and then forces the pin upwardly. This pivots lever 53 to draw valve actuator rod 47a downward against the 45 force of the internal biasing spring 52 of the valve and the valve is shifted to the second or flow restricting position at which the rate of operation of tilt cylinders 20a is slowed.

If the forward tilting of mast 12a continues still 50 further, past about 5° of forward inclination in this example, cam follower pin 61 rides off the end of cam surface 62 and the internal biasing spring 52 is then able to restore the flow restrictor valve 33a to the first position. This again provides an 55 unrestricted flow path between control valve 31a and tilt cylinders 20a and the forward tilting motion of the mast 12a is thereby accelerated to the rate selected by the setting of the operator's control valve 31a.

During the return or backward movement of the mast 12a through the 5° to 0° range of forward tilt, cam follower pin 61 is temporarily forced downward by the undersurface 63 of cam 59. This pivots lever 53 in an opposite direction relative to 65 the lever movement during forward tilting. The

flow restrictor valve 33a is unaffected by the pivoting of lever 53 during the return motion of the mast 12a which simply compresses compression spring 58 without affecting the 70 position of valve actuator rod 47a. Thus, as in the case of the first embodiment, the temporary slowing of the rate of mast tilting movement at a predetermined portion of the range of mast inclinations occurs only during forward tilting of the mast 12a. Return movement of the mast 12a may proceed at full speed as the undersurface 63 of cam 59 in conjunction with lever 53 and spring 58 constitute means 50a for preventing operation of the speed reducing means 22a during the 80 return movement.

Thus the invention in any of its embodiments very positively and unmistakably alerts the operator when the mast first enters the forward portion of the range of mast inclinations. The 85 operator may then terminate the forward tilting when that is desirable but may also continue the forward tilting, if necessary, without any delay or diversion of effort to enable the continued forward tilting.

## 90 CLAIMS

1. A load handling vehicle having a tiltable mast; means for supporting a load on the mast: and motor means for tilting the mast in one direction between first and second positions, and for tilting the mast in an opposite direction between the second and first positions; wherein there are speed reducing means for slowing tilting movement of the mast; inclination sensing means for detecting the inclination of the mast and 100 actuating the speed reducing means in response to movement of the mast into a predetermined range of mast positions between the first and second positions and in the one direction; and means for preventing operation of the speed 105 reducing means when the mast returns through the predetermined range of mast positions while moving in the opposite direction.

2. A vehicle according to claim 1, wherein the predetermined range of mast positions is spaced from the first and second positions and wherein the inclination sensing means deactuates the speed reducing means after passage of the mast through the predetermined range of mast positions in the one direction.

115 3. A vehicle according to claim 1 or claim 2, wherein the motor means includes at least one fluid motor connected to the mast; a source of pressurized fluid; and control valve means for selectively transmitting fluid between the source and the motor at a selectable flow rate; and wherein the speed reducing means includes flow reducing means for reducing the rate of fluid flow between the source and the motor while the speed reducing means is actuated by the 125 inclination sensing means.

> 4. A vehicle according to claim 3, wherein the flow reducing means includes a flow restrictor valve having a first position at which the fluid is transmitted between the source and the fluid

motor at a selected rate established by the control valve means, and having a second position at which the fluid is transmitted between the source and the fluid motor at a reduced rate through a relatively restricted flow path; and wherein the inclination sensing means shifts the flow restrictor valve from the first position thereof to the second position thereof in response to movement of the mast into the predetermined range of mast positions.

5. A lift truck according to any one of the preceding claims, wherein the mast is pivotally mounted adjacent to its lower end and is tilted inwards towards the truck when the mast is at the 15 first position and is tilted outwards from the truck when the mast is at the second position, the predetermined range of mast positions being between the second position and a vertical orientation of the mast.

20 6. A load handling vehicle having a tiltable mast; means for supporting a load on the mast; at least one fluid operated tilt cylinder connected to the mast; a source of pressurized fluid; and means for selectively establishing a fluid flow path

25 between the tilt cylinder and the source; wherein there are a flow restrictor valve connected into the flow path and having a first position at which flow is transmitted through the flow path at a first flow rate, and a second position at which flow is 30 transmitted through the flow path at a relatively

smaller rate; and inclination sensing means for shifting the flow restrictor valve from the first position thereof to the second position thereof in response to tilting of the mast into a 35 predetermined portion of the range of mast

positions.

7. A vehicle according to claim 6, wherein the predetermined portion of the range of mast positions is an intermediate portion of the range 40 and wherein the flow restrictor valve has a third position at which the fluid is transmitted between the source and the fluid motor at a rate greater than at the second position of the valve; and wherein the inclination sensing means shifts the 45 flow restrictor valve to the third position after passage of the mast through the intermediate portion of the range of mast positions.

8. A vehicle according to claim 7, wherein the flo v restrictor valve is biased towards the first position thereof and has an actuator element which may be moved a first distance to shift the valve to the second position thereof and which may be moved a second greater distance to shift the valve to the third position thereof; and wherein 110 reference to Figures 1 to 4, or to Figures 1, 5 and the inclination sensing means includes a tension spring connected between the mast and the

actuator element, the tension spring being distendable in response to continued tilting of the mast after passage of the mast through the 60 intermediate portion of the range of mast positions.

9. A vehicle according to any one of the claims 6 to 8, further including a flow restriction situated in the flow path at the second position of the flow restrictor valve, and one way flow valve means for bypassing fluid flow around the flow restriction when the flow through the flow path is in one direction.

A vehicle according to claim 6, wherein the 70 inclination sensing means includes a cam secured to the mast; a cam follower positioned to contact the cam and to be shifted thereby as the mast is tilted into the predetermined portion of the range of mast positions, and means for transmitting 75 motion of the cam follower to the flow restrictor valve to shift the flow restrictor valve to the second position thereof in response to the shifting of the cam follower.

11. A vehicle according to claim 10, wherein 80 the means for transmitting the cam follower motion to the flow restrictor valve includes a pivotable lever extending adjacent to the path travelled by the cam as the mast is tilted through the predetermined portion of the range of mast positions; the cam including means for pivoting the lever in a first direction when the mast enters the predetermined portion of the range of mast positions from one side thereof and means for pivoting the lever in an opposite direction when 90 the mast enters the predetermined portion of the range of mast positions from the opposite side thereof; and wherein there are means for shifting the flow restrictor valve to the second position thereof in response to pivoting of the lever in the 95 first direction only.

12. A lift truck comprising a tiltable mast; means for supporting a load on the mast; fluid motor means for tilting the mast between a first position and a second position; a source of pressurized fluid; control valve means for transmitting fluid between the source and the motor means at a selected flow rate; flow restrictor valve means for reducing the selected flow rate; and means for sensing the position of 105 the mast and actuating the flow restrictor valve means in response to the mast being positioned within a predetermined range of locations between the first and second positions.

13. A lift truck substantially as described with 6, of the accompanying drawings.

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